

Financial Assistance Application Instructions 2020-21 School Year

✓ The Financial Aid Application must be completed through FACTS

Go to <https://online.factsmgt.com/signin/3F63P> to login and select the “Start Application” link. There is a \$35 application fee payable directly to FACTS. **Note:** Where the FACTS questionnaire is asking for “most recent tax return” info, they are referring to your **2019 income**. Please complete the questionnaire with estimated **2019 income amounts**. You will be able to update your FACTS application via phone (866)-315-9262 or by logging into your account once you have filed your 2019 taxes, which for the School’s purposes needs to be completed by you no later than April 30, 2020.

**Note that if a current Summerfield family is re-applying for aid, all parent/guardian tax returns for the current year must be uploaded into FACTS in order to qualify for financial aid in the coming school year. For example, a family currently receiving aid must have uploaded their 2018 tax returns for the 2019-20 school year in order to qualify again for aid in 2020-21.*

✓ Families Living in Separate Households

A copy of any educational responsibility decreed by the court or a letter specifying the parents’ agreement for payment of educational costs, signed by both parents, must be received in the SWSF Finance Office by respective due date.

Important Dates

January 31, 2020: Financial Assistance applications for all prospective 9th graders are due.

February 13, 2020: Financial Assistance applications for all other grades are due.

April 30, 2020: Upload a copy of your 2019 Tax Return(s), W-2(s) and supporting documents by going to <https://online.factsmgt.com/signin/3F63P>. You may also mail all documents directly to FACTS at P.O. Box 8252, Lincoln, NE 68501-2524 or bring to the Finance office for upload.

Questions? Please direct all questions to Andrea Trinei, fa@summerfieldwaldorf.org, or (707) 575-7194, x124.

Tuition: 2020-21

Annual..... Eligible Grade* per Month (Aug - May)

| | | |
|----------------|----------------------------|---------|
| \$16,500 | Kindergarten (5-day) | \$1,650 |
| \$16,500 | Grade 1 | \$1,650 |
| \$17,950..... | Grades 2 - 8..... | \$1,795 |
| \$21,950 | Grades 9 - 12 | \$2,195 |

*Note that Blossom/Sweet Pea, Rosebud and the Farm Classroom do not currently have financial aid available through Summerfield, but funds may be available through The Basic Fund; more info at www.basicfund.org/apply.